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中國國際航空股份有限公司
AIR CHINA LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00753)

POLL RESULTS OF EXTRAORDINARY GENERAL MEETING

The board of directors (the “**Board**”) of Air China Limited (the “**Company**”) is pleased to announce that the extraordinary general meeting (the “**EGM**”) of the Company was held on 26 January 2024, and all the resolutions proposed at the EGM were duly passed.

References are made to: (i) the notice of the EGM of the Company dated 9 January 2024; and (ii) the circular of the Company dated 9 January 2024 (the “**Circular**”), containing details of the resolutions proposed at the EGM. Unless otherwise specified herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the EGM was held on Friday, 26 January 2024 at The Conference Room C713, No. 30 Tianzhu Road, Airport Industrial Zone, Shunyi District, Beijing, the PRC and all the proposed resolutions as set out in the related notice of the EGM were duly passed by the relevant Shareholders by way of poll. Except for Mr. He Yun and Ms. Winnie Tam Wan-chi who did not attend the EGM due to business arrangements, all the other Directors of the Company attended the EGM.

As at the date of the EGM, the number of total issued Shares of the Company was 16,200,792,838 Shares, including 4,562,683,364 H Shares and 11,638,109,474 A Shares. Shareholders and authorized proxies holding an aggregate of 11,618,331,520 Shares, representing 71.7146% of the total issued Shares of the Company, attended the EGM.

CNAHC and its associates (including CNACG) have material interests in resolutions No. 2 to No. 5 and resolutions No. 8 to No. 11 proposed at the EGM, and therefore they are required to abstain from voting on the above resolutions and have abstained from voting on such resolutions. As at the date of the EGM, CNAHC directly held 6,566,761,847 A Shares in the Company; and CNACG (a wholly-owned subsidiary of CNAHC) held 1,332,482,920 A Shares and 223,852,000 H Shares in the

Company. Accordingly, the total number of Shares entitling the holders to attend and vote on resolutions No. 1, 6 and 7 was 16,200,792,838 Shares and the total number of Shares entitling the holders to attend and vote on the remaining resolutions was 8,077,696,071 Shares at the EGM.

Save as disclosed above, none of the holders of any Shares was required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Listing Rules**”) to abstain from voting on the proposed resolutions at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the proposed resolutions at the EGM as set out in Rule 13.40 of the Hong Kong Listing Rules. No parties had indicated in the Circular their intention to vote against or to abstain from voting on the proposed resolutions at the EGM.

RESULTS OF THE EGM

The poll results in respect of the proposed resolutions at the EGM were as follows:

Resolutions		Votes of Shareholders		
		For	Against	Abstain
1.	To consider and approve the resolution in relation to the satisfaction of the Company of the requirements for the Issuance of A Shares to Specific Investor	11,611,337,233 99.9398%	6,948,287 0.0598%	46,000 0.0004%
2.	To consider and approve the resolution in relation to the proposal of the Issuance of A Shares to Specific Investor by the Company in 2023			
2.1	class and par value of Shares to be issued	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
2.2	method and time of issuance	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
2.3	target subscribers and method of subscription	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
2.4	issue price and pricing method	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
2.5	number of Shares to be issued	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
2.6	lock-up arrangement	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
2.7	listing venue	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%

Resolutions		Votes of Shareholders		
		For	Against	Abstain
2.8	arrangement relating to the accumulated undistributed profits prior to this issuance	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
2.9	amount and use of proceeds	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
2.10	validity period of the resolution of this issuance	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
3.	To consider and approve the resolution in relation to the preliminary proposal of the Issuance of A Shares to Specific Investor by the Company in 2023	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
4.	To consider and approve the resolution in relation to the discussion and analysis report on the proposal of the Issuance of A Shares to Specific Investor by the Company in 2023	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
5.	To consider and approve the resolution in relation to the feasibility analysis report on the use of proceeds from the Issuance of A Shares to Specific Investor by the Company in 2023	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
6.	To consider and approve the resolution in relation to the dilution of the Company's current return by issuing Shares to specific investors in 2023, the remedial measures and the undertakings made by the relevant entities in respect of such measures	11,447,485,233 99.9651%	3,948,287 0.0345%	46,000 0.0004%
7.	To consider and approve the resolution in relation to the report on use of proceeds from previous fund-raising activities of the Company	11,614,337,233 99.9656%	3,948,287 0.0340%	46,000 0.0004%
8.	To consider and approve the resolution in relation to the related (connected) transaction concerning the entering into of the conditional A Share Subscription Agreement with specific subscriber by the Company	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
9.	To consider and approve the resolution in relation to the proposal of the Issuance of H Shares to Specific Investor by the Company in 2023			
9.1	class and par value of Shares to be issued	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%

Resolutions		Votes of Shareholders		
		For	Against	Abstain
9.2	method and time of issuance	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
9.3	target subscribers and method of subscription	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
9.4	issue price and pricing method	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
9.5	number of Shares to be issued	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
9.6	lock-up arrangement	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
9.7	amount and use of proceeds	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
10.	To consider and approve the resolution in relation to the related (connected) transaction concerning the entering into of the conditional H Share Subscription Agreement with specific subscriber by the Company	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%
11.	To consider and approve the resolution in relation to the authorization by the general meeting to the Board and its authorized person(s) to proceed with relevant matters in respect of the issuance of Shares to specific investors by the Company in their sole discretion	3,488,240,466 99.7999%	6,948,287 0.1988%	46,000 0.0013%

As more than half of the votes were cast in favour of the above resolutions No. 1, No. 6 and No. 7, the resolutions were duly passed as ordinary resolutions.

As more than two-thirds of the votes were cast in favour of the above remaining resolutions, the resolutions were duly passed as special resolutions.

Deloitte Touche Tohmatsu, the auditor of the Company, acted as the scrutineer for the vote-taking at the EGM and compared the poll results summary to poll forms collected and provided by the Company. The work performed by Deloitte Touche Tohmatsu in this respect did not constitute an assurance engagement in accordance with Hong Kong Standards on Auditing, Hong Kong Standards

on Review Engagements or Hong Kong Standards on Assurance Engagements issued by the Hong Kong Institute of Certified Public Accountants nor did it include provision of any assurance or advice on matters of legal interpretation or entitlement to vote.

By order of the Board
Air China Limited
Huang Bin Huen Ho Yin
Joint Company Secretaries

Beijing, the PRC, 26 January 2024

As at the date of this announcement, the directors of the Company are Mr. Ma Chongxian, Mr. Wang Mingyuan, Mr. Feng Gang, Mr. Patrick Healy, Mr. Xiao Peng, Mr. Li Fushen, Mr. He Yun*, Mr. Xu Junxin* and Ms. Winnie Tam Wan-chi*.*

* *Independent non-executive director of the Company*